

Ref. No.: SE/2018-19/160

August 21, 2018

BSE Limited  
P. J. Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Kind Attn:** Sr. General Manager  
DCS - Listing Department

**Kind Attn:** Head – Listing

Dear Sir,

**Sub: Suspension of trading of Warrants issued by the Corporation**

**Ref: Warrant ISIN:INE001A13031**

This is with reference to our intimation dated August 16, 2018, wherein we had informed you that in terms of clause 5.2.1 of the Terms and Conditions of the Warrants in the Placement Document dated October 1, 2015, which *inter alia* mentions that the warrant holders are entitled to exercise their right to exchange the Warrants with equity shares of the Corporation up to 5.00 p.m. on October 5, 2018, in Mumbai (but in no event thereafter) (**Warrant Exercise Period**) and consequently, any Warrant not exercised on or before the said Warrant Exercise Period, will lapse and cease to be valid and amounts paid towards them, will stand forfeited.

In this connection and discussed with you, we would like to fix **Monday, October 1, 2018** as the record date for suspension of trading of the Warrants on your Stock Exchange, so as to enable the Warrant holder to exchange the said Warrants with equity shares of the Corporation, during the said Warrant Exercise Period.

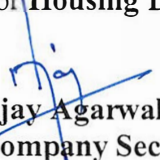
We request you to take note of the above and arrange to bring the same to the notice of all concerned.

Kindly acknowledge receipt.

Thank you.

Yours faithfully,

For **Housing Development Finance Corporation Limited**

  
**Ajay Agarwal**  
Company Secretary



**Corporate Office:** HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.  
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

**Regd. Office:** Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.  
Corporate Identity Number: L70100MH1977PLC019916